

**IN THE SUPREME COURT OF BERMUDA  
CIVIL JURISDICTION  
COMMERCIAL COURT  
2023: No. 301**

**IN THE MATTER OF CHUBB LIFE INSURANCE COMPANY LTD.**

**AND IN THE MATTER OF CHUBB LIFE INSURANCE HONG KONG LIMITED**

**AND IN THE MATTER OF THE INSURANCE ACT 1978, SECTION 25**

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**PETITION**

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**TO HIS MAJESTY'S SUPREME COURT OF BERMUDA**

**THE HUMBLE PETITION** of the above named Chubb Life Insurance Company Ltd. of Bermuda showeth as follows:

1. The object of this Petition is to seek the sanction of the Court under Section 25 of the Insurance Act 1978 (the "**Act**") to a scheme of transfer (the "**Scheme**") involving the transfer of certain insurance policies constituting "long term business" (as defined in Section 1 of the Act) underwritten in Hong Kong through the Hong Kong branch of Chubb Life Insurance Company Ltd. (the "**Company**") to Chubb Life Insurance Hong Kong Limited ("**Chubb Life HK**").
2. A copy of the Scheme is annexed hereto at Exhibit "A" and sets out the terms of the transfer by the Company to Chubb Life HK (the "**Transfer**").
3. The Company was incorporated as a Bermuda exempted company limited by shares on 28 July 2000. The registered office of the Company is 17 Woodbourne Avenue, Hamilton HM 08, Bermuda. The Company was registered by the Bermuda Monetary Authority as a Class E insurer (long-term business) under the Act effective 12 December 2011. The Company writes life insurance business through its branch in Hong Kong (the "**HK Branches**"), and the Company was licensed to do the same by the Hong Kong Insurance Authority (the "**HK Authority**"). The Company only writes direct life insurance business via the HK Branch. The Company is a wholly owned indirect subsidiary of Chubb Limited, the ultimate parent of the Chubb group ("**Chubb**"), listed on the New York Stock Exchange (Ticker: CB).

4. Chubb Life HK (formerly known as CIGNA Worldwide Life Insurance Company Limited) was incorporated as a subsidiary of Cigna Corporation (NYSE: CI) (“**Cigna**”) on 19 July 2005. Chubb Life HK became a wholly owned indirect subsidiary of Chubb following the acquisition by the Chubb group of the life and non-life insurance companies that house the personal accident, supplemental health and life insurance business of Cigna in six Asia-Pacific markets, which closed on 1 July 2022. Chubb Life HK is an insurer authorised by the HK Authority under the Insurance Ordinance (Chapter 41 of the Laws of Hong Kong) (the “**Ordinance**”) to carry on long term business in the following classes as set out in Part 2 of Schedule 2 to the Ordinance: Class A (life and annuity), Class C (linked long term), Class D (permanent health) and Class I (retirement scheme management category III). The registered office of Chubb Life HK is 35/F, Chubb Tower, Windsor House, 311 Gloucester Road, Causeway Bay, Hong Kong.
5. Pursuant to the agreement for the transfer of business (the “**Transfer Agreement**”), dated 27 July 2023, entered into between the Company through its HK Branch and Chubb Life HK, Chubb Life HK will acquire the Transferring Policies (as such capitalized term is defined in the Scheme) and the associated insurance liabilities under the Transferring Policies and upon receipt of the required approvals. The rights and interests of the policyholders under the Transferring Policies (the “**Transferring Policyholders**”) will not be affected as a result of the Transfer.
6. Pursuant to Section 25(3) of the Act, an independent approved actuary, Ms. Cindy Chou, of Willis Towers Watson Bermuda Limited, has prepared a report and a supplementary report on the terms and effects of the Scheme. Ms. Chou was approved as the actuary of record for the proposed Scheme by the Insurance Division of the Bermuda Monetary Authority, which approval was confirmed by letter from the Bermuda Monetary Authority dated 12 October 2022.
7. The said report and supplementary report, which are dated 30 June 2023 and 4 September 2023, respectively, state that in the opinion of Ms. Chou of Willis Towers Watson Bermuda Limited:
  - a. The Scheme will not adversely affect the contractual benefits or rights of the Transferring Policyholders or the Chubb Life HK Policyholders (which the report defines as the policyholders of Chubb Life HK prior to the Transfer) in any respect;
  - b. The Scheme will not adversely affect the reasonably held benefit expectations of the Transferring Policyholders or the Chubb Life HK Policyholders with participating benefits in any respect;

- c. the Scheme will not adversely affect the financial security of the Transferring Policyholders' benefits or the Chubb Life HK Policyholders in any respect; and
  - d. the Scheme will not adversely affect the expected levels of service for the Transferring Policyholders or the Chubb Life HK Policyholders in any respect.
8. Pursuant to the directions of this Court given by its order on 15 September 2023 and pursuant to directions of the Court of First Instance in Hong Kong ("**Hong Kong Court**") dated 20 September 2023 (each, a "**Directors Order**"), the holders of the Transferring Policies and the Company Applicants (being each person who submitted, on or before 30 June 2023 (the "**Relevant Date**"), an application in writing to the Company for a policy but whose application was still pending at the Relevant Date) will be sent the following documentation (which includes the Statutory Statement, as defined below) no later than 8 October 2023 in the manner as specified in each Directions Order:
- a. a cover letter (in English and Chinese) in a form adapted for use depending on whether the recipient is a Transferring Policyholder or a Company Applicant, enclosing copies of the following documents:
    - i. frequently asked questions (in English and Chinese) with regard to the Scheme (in a form adapted for use depending on whether the recipient is a Transferring Policyholder or a Company Applicant) and the Company's and Chubb Life HK's answers to those questions;
    - ii. a summary of the Scheme and a summary of the parallel scheme of transfer to be effected pursuant to section 24 of the Insurance Ordinance of Hong Kong ("**Insurance Ordinance**") (the "**HK Scheme**") to be sanctioned by the Hong Kong Court, each in English and Chinese;
    - iii. a summary of the report of the Independent Actuary (in English and Chinese) (items ii. and iii. are, for the purposes of the HK Scheme, the "**Statutory Statement**");
    - iv. a copy of the notice to policyholders of Petition hearing before Bermuda Court; and
    - v. a copy of the notice to policyholders of the petition hearing in the Hong Kong Court to be published in the Hong Kong newspapers (the "**HK Statutory Notice**").

(collectively, the "**Policyholder Documentation**").

9. In addition, the Policyholder Documentation informs Transferring Policyholders and Company Applicants that the Policyholder Documentation along with various other documents are available on request on the website of the Company at <https://www.chubb.com/hk-en/> (English) and <https://www.chubb.com/hk-zh/> (Chinese) and for inspection at the offices of the Company and Chubb Life HK, both located at 35/F, Chubb Tower, Windsor House, 311 Gloucester Road, Causeway Bay, Hong Kong. This additional documentation which is available upon request includes:
  - a. a copy of the full report of the Independent Actuary;
  - b. a copy of the Transfer Agreement;
  - c. a copy of Chubb Life HK's licenses and constitutional documents;
  - d. copies of the petitions (both Bermuda and Hong Kong);
  - e. supporting affidavits (both Bermuda and Hong Kong);
  - f. a full copy of the proposed Scheme; and
  - g. a full copy of the proposed HK Scheme.
10. A notice to the policyholders of the petition hearing before the Bermuda Court will be printed in the Royal Gazette in Bermuda.
11. The Company will file further affidavits setting out any objections or inquiries received from Transferring Policyholders and Company Applicants and summarising how they were resolved, along with including an exhibited a copy of the notice to policyholders of the petition hearing before the Bermuda Court.
12. This Petition is presented with the approval of the Company and Chubb Life HK both of whom will be a party to the Scheme and therefore will undertake to be bound by the terms of the Scheme and the associated agreements.

*[Balance of page intentionally left blank]*

Your Petitioner humbly prays as follows: -

- (1) For an Order under Section 25 of the Act sanctioning the transfer of the Transferring Policies to Chubb Life HK pursuant to the Scheme.
- (2) Such further or other orders as the Court may deem fit.

Dated this 25<sup>th</sup> day of September 2023

Conyers

Conyers Dill & Pearman Limited  
Attorneys for the Petitioner

The above Petition having been presented to the Court on the 25 day of September, 2023 it is ordered that this Petition shall be heard before the Court on the 24<sup>th</sup> day of November, 2023 at 10:00 o'clock in the fore-noon.

Dated this 27 day of September, 2023.



**EXHIBIT "A"**

**IN THE SUPREME COURT OF BERMUDA**

**CIVIL JURISDICTION**

**COMMERCIAL COURT**

**2023: No. 301**

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**S C H E M E OF TRANSFER**

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(A) In this Scheme of Transfer the following expressions bear the meanings respectively set opposite them:

<b>"Agency Agreements"</b>	the agreements between the Transferor and its appointed licensed insurance agencies and licensed insurance agents in relation to the Company Business;
<b>"Broker Contracts"</b>	the agreements between the Transferor and licensed insurance brokers in relation to the Company Business;
<b>"Business Contracts"</b>	any lease, outsourcing agreement or arrangement (other than the Policy Administration Agreement), information technology and related contract to which the Transferor is a party in respect of or concerning the Transferring Business;
<b>"Class A Policies"</b>	policies falling within Class A (life and annuity) of Long Term Business;
<b>"Class C Policies"</b>	Policies falling within Class C (linked long term) of Long Term Business;

<b>“Class D Policies”</b>	Policies falling within Class D (Permanent health) of Long Term Business;
<b>“Companies Ordinance”</b>	the Companies Ordinance (Cap. 622 of the Laws of Hong Kong);
<b>“Company Business”</b>	the Transferor’s Long Term Business comprising the Transferring Policies, the Transferring Assets and the Transferring Liabilities and all other business undertakings carried on by the Transferor in or from Hong Kong in connection with, ancillary to and/or for the purposes of such Long Term Business;
<b>“Effective Date”</b>	the date on which the Scheme of Transfer shall become operative in accordance with Clause (6) hereof;
<b>“Hong Kong Order”</b>	the order of the Court of First Instance of the High Court of Hong Kong (if granted) pursuant to section 24 of the Insurance Ordinance sanctioning the Hong Kong Scheme and including any order (including any subsequent order) in relation to the Hong Kong Scheme pursuant to section 25(1) of the Insurance Ordinance;
<b>“Hong Kong Scheme”</b>	the proposed insurance business transfer scheme under sections 24 and 25 of the Insurance Ordinance under which, if the Court of First Instance of the High Court of Hong Kong makes the Hong Kong Order, the transfer of the Transferring Assets shall be transferred by the Transferor and vest in the Transferee and each Transferring Liability of the Transferor shall become a liability of the Transferee;
<b>“Insurance Ordinance”</b>	the Insurance Ordinance (Cap. 41 of the Laws of Hong Kong);
<b>“Long Term Business”</b>	the business of effecting or carrying out long term business in or from Hong Kong (with that expression having the meaning given to it in section 2 of the Insurance Ordinance);
<b>“Proceedings”</b>	the proceedings set out in Schedule B and any other

judicial, regulatory, disciplinary, administrative, legal or arbitral proceedings, claims or complaints (whether current, pending, threatened or future) by or against the Transferor in connection with the Transferring Policies, the Transferring Assets and/or the Transferring Liabilities;

**“Records”**

all books, files, registers, documents (including policy documents), correspondence (including that from or sent to the policyholder of a Transferring Policy), papers and other records, whether in physical or electronic form, relating to the Transferring Policies, the policyholder of a Transferring Policy and/or insureds, beneficiaries and/or assignees of the Transferring Policies, including those required to be kept or retained by the Transferor pursuant to statutory or regulatory requirements (whether or not having the force of law), and which are in its possession, or under its control, as at the Effective Date;

**“Reinsurance Agreements”**

the reinsurance agreements or arrangements under which the Transferor is reinsured in respect of the Transferring Policies;

**“Transferee”**

**Chubb Life Insurance Hong Kong Limited**, a company incorporated in Hong Kong whose registered office is at 33<sup>rd</sup> Floor, Chubb Tower, Windsor House, 311 Gloucester Road, Causeway Bay, Hong Kong;

**“Transferor”**

**Chubb Life Insurance Company Ltd.**, a company incorporated under the laws of Bermuda whose registered office is located at 17 Woodbourne Avenue, Hamilton, HM 08 Bermuda, acting through its Hong Kong branch;

**“Transferring Assets”**

means:

- (a) the property, assets (including fixed assets, accrued investment income, premiums receivable and other receivables and amounts due from affiliates) and investments of the Transferor (including any right, discretion or authority of the Transferor under or by virtue of a Transferring Policy) relating to or attributable to the Company Business, wherever situated;



- (b) the rights of the Transferor under, or by virtue of:
  - (i) the Transferring Policies;
  - (ii) the Agency Agreements;
  - (iii) the Broker Contracts;
  - (iv) the Business Contracts;
  - (v) the Reinsurance Agreements; and
  - (vi) any other contracts, arrangements, agreements or undertakings in respect of or concerning the Company Business; and
  
- (c) the Records, including all rights, title and interest of the Transferor in the Records;

**“Transferring Liabilities”**

all liabilities of the Transferor as at the Effective Date attributable to the Company Business including all liabilities and any current or pending complaints, legal proceedings or other dispute resolution proceedings under or in relation to the Transferring Policies (including all liabilities to pay Unit-Linked Benefits in relation to Class C Transferring Policies), the Transferring Assets and the Company Business, and all associated liabilities, including tax liabilities attributable to the Transferor, amounts due to affiliates, fines penalties, damages and compensation due to policyholders of the Transferor for non-compliance or mis-selling by the Transferor, any liabilities or obligations of the Transferor under any Reinsurance Agreements, Agency Agreements, Broker Contracts and Business Contracts and liabilities in connection with the Proceedings;

**“Transferring Policies”**

all Class A Policies, Class C Policies and Class D Policies, the product names for which are listed in Schedule A, underwritten by the Transferor prior to the Effective Date as part of the Company’s Business and under which any liability remains outstanding at the Effective Date, whether such Transferring Policies have been reinstated or have expired, lapsed, matured, surrendered or terminated, and including:

- (1) all proposals or applications for policies, certificates, supplemental coverages, endorsements, riders and ancillary agreements in

connection therewith;

(2) all proposals or applications for renewals thereof received by Transferor before the Effective Date but which the Transferor has not processed by the Effective Date; and

(3) any benefit attributable thereto but recorded under a different or replacement policy number; and.

**“Unit Linked Benefits”** benefits which are determined by reference to the value of, or the income from, property of any description (whether or not specified in the relevant Transferring Policy) or by reference to fluctuations in, or an index of, the value of property of any description (whether or not so specified).

(B) The Transferor was incorporated in Bermuda on 28 July 1976 and is an insurance company to which the Insurance Act 1978 of Bermuda, as amended, applies. The Transferor is authorised to *inter alia* transact long term insurance business in or from Bermuda but only transacts long term insurance business through its Hong Kong branch.

(C) The Transferor was registered in Hong Kong as a non-Hong Kong company for the purposes of Part 11 of the former Companies Ordinance Cap. 32 of the Laws of Hong Kong) (now Part 16 of the Companies Ordinance) on 31 August 1984. The Transferor's principal place of business in Hong Kong is at 33/F, Chubb Tower, Windsor House, 311 Gloucester Road, Causeway Bay, Hong Kong.

(D) The Transferor is an insurer authorised under the Insurance Ordinance, authorised to carry on Class A (Life and annuity), Class C (Linked long term), Class D (Permanent health) and Class I (Retirement scheme management category III) of Long Term Business in or from Hong Kong.

(E) The purpose of this Scheme of Transfer is the transfer of the Company Business from the Transferor to the Transferee and the assumption of the Company Business by the Transferee pursuant to Section 25 of the Insurance Act 1978.

(F) The purpose of the Hong Kong Scheme is the transfer the Company Business from the Transferor to the Transferee and the assumption of the Company Business by the Transferee pursuant to sections 24 and 25(1) of the Insurance Ordinance

((E) and (F) collectively, the “**Proposed Transfer**”).

(G) In preparation for the Proposed Transfer, the Transferor and the Transferee have agreed that:

i. the Transferor will cease to accept new applications for insurance policies with effect from 30 June 2023 (the “**Relevant Date**”);

ii. any new policy applications received by the Transferor on or before the Relevant Date will be processed by the Transferor and the Transferor will, if it considers it appropriate, issue policies to the applicants on or before 31 August 2023, with such policies being part of the Transferring Policies to be transferred from the Transferor to the Transferee under this Scheme;

iii. any policy applications received by the Transferor on or before the Relevant Date but for which policies are not issued by the Transferor to the policy applicants on or before 31 August 2023 will form part of the Transferring Policies to be transferred from the Transferor to the Transferee under this Scheme of Transfer, and the Transferor will decide whether policies will be issued to such policy applicants as the Transferor considers appropriate in accordance with its underwriting guidelines;

iv. the Transferee will, subject to the consent of the Hong Kong Insurance Authority, re-commence underwriting new insurance business in or from Hong Kong with effect from 1 July 2023 and the Transferor will cease to underwrite new insurance business in or from Hong Kong with effect from 31 August 2023.

(E) The Transferor and the Transferee have agreed to make a joint application to the Hong Kong Court under section 24 of the Insurance Ordinance to transfer the Company Business from the Transferor to the Transferee in accordance with the terms of the Hong Kong Scheme and the Hong Kong Order and to make an application to the Supreme Court of Bermuda under section 25 of the Insurance Act 1978 in accordance with the terms of this Scheme of Transfer (which substantively mirrors the terms of the Hong Kong Scheme, as relevant).

(F) It is proposed that on and with effect from the Effective Date, the Transferring Assets of the Transferor shall be transferred to and assumed by the Transferee and each Transferring Liability shall be assumed by, and will become a liability of, the Transferee, in accordance with this Scheme and the Hong Kong Scheme and pursuant to the terms of an Agreement for the Transfer of Business dated 27 July 2023 between the Transferor and the Transferee, a copy of which is exhibited to the affidavit in support of the petition presented to the Supreme Court of Bermuda (the “**Transfer Agreement**”).

(G) The Transferee has undertaken to meet all liabilities, obligations, debts and duties in relation to the Transferring Assets.

### **The Scheme of Transfer**

- (1) On and with effect from the Effective Date, the Transferee shall, assume all of the Transferor's right, title and interest in and to the Transferring Assets, and assume all the Transferring Liabilities and agrees to discharge, perform and fulfil all obligations and liabilities of the Transferor in connection therewith and thereunder.
- (2) On and with effect from the Effective Date, the Transferee shall be responsible to all insureds, policyholders, claimants and beneficiaries under the Transferring Policies to the same extent as if the Transferee had issued the Transferring Policies and had contracted, incurred or been subject to the liabilities thereunder and the Transferee shall pay all amounts payable under the Transferring Policies as they become due, subject to any and all defences, claims, counterclaims, set-offs and actions against or under the Transferring Policies which would have been available to the Transferor had the Scheme of Transfer and the Transfer Agreement not been made.
- (3) If on the Effective Date any proceedings shall be pending by or against the Transferor in connection with the Transferring Policies, the same shall be continued by or against the Transferee.
- (4) The Scheme of Transfer shall be conditional upon an Order of the Supreme Court of Bermuda sanctioning this Scheme, the order of the Court of First Instance of the High Court of Hong Kong sanctioning the Hong Kong Scheme and the necessary regulatory approvals having been obtained under Bermuda and Hong Kong law.
- (5) Subject to the condition in Clause (4), the Scheme of Transfer shall become effective at 12:00 a.m. Hong Kong Time on such date and/or time as the Transferor and the Transferee may agree which date shall be within 90 days after the later of (a) the date on which the Hong Kong Order is granted and (b) the date on which the Order of the Supreme Court of Bermuda sanctioning this Scheme of Transfer having been made. Subject to the foregoing, it is expected that the Scheme will take effect on 1 December 2023, but this may change as mutually agreed between the parties.

**Schedule A**  
**Transferring Policies**

**(A) ACTIVELY SOLD PRODUCTS AS AT 31 MAY, 2023**

No.	Product Name	Name in Chinese
1.	Chubb Future Achiever Savings Plan	安達開創未來儲蓄計劃
2.	Chubb Life Yearly Income Plan	安達百歲年年儲蓄計劃
3.	Custom Whole Life	「智主人生」保障計劃
4.	Forever Diamond Plan	「星鑽」儲蓄壽險計劃
5.	Flexi Savings	「智靈活」儲蓄保障計劃
6.	Chubb MyLegacy Insurance Plan II	安達傳承守創儲蓄保障計劃 II
7.	LifePlus	「多多保」壽險計劃
8.	Lifetime Protector	「智多保」壽險計劃
9.	Perpetual Life Series	世代傳承保險系列
10.	Chubb Platinum Plus Insurance Plan	安達頤富儲蓄保障計劃
11.	EasyRetire Annuity Plan	安心退休年金計劃
12.	Super Care Critical Illness Protector	星級「倍康健」危疾保障計劃
13.	Embrace Care Critical Illness Protector	安心守護危疾保障計劃
14.	VCare Cancer Protector	「倍康泰」癌症保障計劃
15.	MatureCare Critical Illness Plan	心安危疾保障計劃
16.	Living Well Benefit	「安康健」危疾保障
17.	Living Well Plus Benefit	「安康健」危疾全保障
18.	Living Well Supreme Plus Benefit	「安康健」危疾智全保障
19.	Super Care Early Stage Illness Benefit (Basic Option)	星級「倍康健」早期危疾保障 (基本選擇)
20.	Super Care Early Stage Illness Benefit (Enhanced Option)	星級「倍康健」早期危疾保障 (升級選擇)
21.	Super Care Multiple Protection Benefit	星級「倍康健」多重危疾保障
22.	VCare Cancer Protector	「倍康泰」癌症保障計劃
23.	Chubb VHIS - Standard Plan	安達自願醫保 (標準) 計劃
24.	Chubb VHIS - Flexi Plan	安達自願醫保 (靈活) 計劃
25.	Chubb Assured Medical Series	安達無憂醫療保障系列
26.	HealthProtector Hospital & Surgical Plan	「倍康保」住院及手術保障計劃
27.	Select Top-Up Medical Plan	「安心之選」升級醫療保障計劃
28.	WellCare Refundable Hospital Plan	貼心保費回贈住院保障
29.	Hospital Cash Benefit	住院現金保障
30.	Hospital & Surgical Benefit	住院及手術保障
31.	Select Top-Up Medical Plan	「安心之選」升級醫療保障計劃
32.	Child's Protection Benefit	兒童保障利益
33.	Waiver of Premium Benefit	豁免繳付保費附加保障

34.	Lady's Partner Plan - Female Cover	「全儷保」女性保障計劃
35.	Golden Touch Premier Saver	薈聚成金卓越儲蓄計劃
36.	Easy Premium Saver (Premium Prepayment Campaign)	簡易儲蓄保 (保費預繳推廣計劃)
37.	Easy Premium Saver	簡易儲蓄保
38.	Multi-Select Term	「智易選」定期保障計劃
39.	Chubb Preferred Term Life Insurance Plan	安達特選壽險計劃
40.	WiseChoice Term Life Protector	優選定期壽險計劃
41.	Multi-Select Term	「智易選」定期保障計劃
42.	AcciCare Protection Plan	「意關懷」意外保障計劃
43.	The One Accident Protector	「智全為您」意外保障計劃
44.	Accident Guard Plan	「友您心」意外保障計劃
45.	Juvenile Accident Protector	「兒安保」意外保障計劃
46.	Personal Accident Benefit - Accidental Death & Dismemberment	個人意外保障 - 意外死亡及傷殘保障
47.	The One Accident Protector	「智全為您」意外保障計劃
48.	Chubb Gold Fortune Deferred Annuity Plan	安達Gold富稅延期年金計劃
49.	Chubb Smart Endowment Plan	安達智「衛」儲蓄壽險計劃
50.	Chubb MyGolden Cancer Protection Plus	安達黃金歲月癌症加護保
51.	Chubb Supreme Life Insurance Plan	安達凝晉人生保險計劃
52.	Smart Sight Universal Life Plan	智瞻萬用壽險計劃
Below products are working in progress and to be completed development within Q2 2023		
	First Guardian Triple Protection Plan	全首護三重保障計劃
53.	Chubb Supreme Life Insurance Plan (Regular Premium)	安達凝晉人生保險計劃 (定期保費)

**(B) INACTIVE PRODUCTS HELD BY POLICYHOLDERS (AS AT 31 MAY 2023)**

No.	Product Name	Name in Chinese
1.	10 Year Level Term	10 Year Level Term
2.	10 Year Term Life & Refundable Hospital Cash Plan	「十年定期人壽及保費回贈住院現金保障」計劃
3.	5-Year Renewable and Convertible Term	五年可續期及轉換定期保障計劃
4.	Treasure Life Insurance Plan	「傳盛之選」壽險計劃
5.	Supreme Care Critical Illness Protector	「倍康健」危疾保障計劃
6.	Critical Illness Benefit Revival Plan	Critical Illness Benefit Revival Plan
7.	CarePlus Cancer Protector Plan	「倍無憂」癌症保障計劃
8.	Comfort Senior Savings	「智安逸」長者儲蓄保障計劃

9.	Partner Comprehensive Personal Accident Plan	「周全保」十年意外保障計劃
10.	Disability Income	Disability Income
11.	Flying Dragon Savings Plan	「傲龍」儲蓄保障計劃
12.	Forever Diamond Plus	尊尚「星鑽」儲蓄壽險計劃
13.	Forever Diamond Plan	「星鑽」儲蓄壽險計劃
14.	Noble Future Insurance Plan	「諾守未來」儲蓄壽險計劃
15.	Goalset Savings	「智達人生」儲蓄保障計劃
16.	Happy Living Guaranteed Income Plan	「樂無憂」保證入息計劃
17.	Happy Living Guaranteed Savings Plan	「樂無憂」保證儲備計劃
18.	Gold Wealth Insurance Plan	「創昇」儲蓄保障計劃
19.	Chubb MyLegacy Insurance Plan	安達傳承守創儲蓄保障計劃
20.	Investment Plus	「積富寶」五/十年附加儲蓄壽險計劃
21.	Juvenile 18	十八成才儲蓄保障計劃
22.	Joint Whole Life	Joint Whole Life
23.	Life Pay to Age 60	Life Pay to Age 60
24.	Lady Protection-in-One	「儷全保」綜合保障計劃
25.	LifeStages Annuity	「悠閒人生」年金計劃
26.	Lifetime Protector	「智多保」壽險計劃 (只適用於港元)
27.	NYL A+	NYL A+
28.	Opportunity 18	盈聚十八計劃
29.	Presidential 90	Presidential 90
30.	Personal Accident Protection Plan	「伴您同行」意外保障計劃
31.	Partner Accident Protection Plan	「沿途有保」意外保障計劃
32.	Critical Illness Combo 370	危疾370
33.	Partner Excel 5-Year Endowment	增值保五年附加儲蓄壽險計劃
34.	Protection-in-One	「智全保」綜合保障計劃
35.	Partner Income Protection Plan	「安逸保」入息保障計劃
36.	Partner Income Protection Supreme Plan	「安逸保」入息保障至尊計劃
37.	Partner Investment Select	「智富保」自主投資壽險計劃
38.	Partner Junior Plan	「伴您成才」教育儲蓄保障計劃
39.	Platinum Low Cost	超值預金保險
40.	Premium Life Par	「盈聚預金保險」保險計劃
41.	Partner One Plan	「尊逸保」一次繳清保障計劃

42.	Chubb Platinum Plus Insurance Plan	安達頤富儲蓄保障計劃
43.	Permanent Provider	Permanent Provider
44.	Partner Protection Plus	終身保壽險計劃
45.	Presidential Plus	Presidential Plus
46.	Partner Paid-Up Additions	Partner Paid-Up Additions
47.	Partner Retirement Plan	「樂休悠」退休保障計劃
48.	Prestige Savings	儲蓄易
49.	Presidential Whole Life	Presidential Whole Life
50.	Premier Savings – Single Premium Endowment Plan	「尊尚息」整付儲蓄計劃
51.	Partner Saving Plus	「儲蓄保」壽險計劃
52.	Protector Life	Protector Life
53.	Participating Whole Life	Participating Whole Life
54.	ACE Renminbi Endowment Plan II	「安達」人民幣儲蓄壽險計劃 II
55.	Renminbi Endowment Plan	人民幣儲蓄壽險計劃
56.	Refundable Critical Illness Plan	保費回奉」危疾保障計劃
57.	Refundable Hospital Cash Benefit	「保費回奉」住院現金計劃
58.	Refundable Living Benefit	「保費回奉」生活保障計劃
59.	Chubb Easy Select Critical Illness Plus	安達易選危疾加護保
60.	Chubb FlexiLiving Deferred Annuity Plan	安達靈「活」延期年金計劃
61.	STAR Renminbi Endowment Plan	星級人民幣儲蓄壽險計劃
62.	Easy 2 Savings Plan	「簡2」儲蓄計劃
63.	Save & Cash 20	20年儲蓄終身保險
64.	Senior Care Plan	耆康保險計劃
65.	5 Year Renewable Term	5 Year Renewable Term
66.	ACE Select Top-Up Medical Plan	「安心之選」升級醫療保障計劃 (中國居民版本)
67.	Smart 2 Save Endowment Plan	智易儲蓄壽險計劃
68.	Smart 2 Save Endowment Plan II	智易儲蓄壽險計劃II
69.	Golden Touch Mega Saver Plan	「薈聚成金鼎盛儲蓄計劃」
70.	Golden Touch Saver Plan	「薈聚成金儲蓄計劃」
71.	Golden Touch Saver Plan II	「薈聚成金"易"儲蓄計劃」
72.	Golden Touch ULife Plan II	「薈聚成金"易"萬用壽險計劃」
73.	Golden Touch ULife Plan	「薈聚成金萬用壽險計劃」
74.	University Partner Plan	「專尚保」大專生綜合保障計劃
75.	VIP/Presidential 90	VIP/Presidential 90
76.	Value Protector Plus	增值寶壽險計劃



77.	Value Protector Plus Supreme	「至尊增值寶」壽險計劃
78.	Value Savings	「智高息」儲蓄保障計劃
79.	Wizard Savings	「智策人生」儲蓄保障計劃
80.	WealthLink Investment Pro - Regular Premium	「享豐盛」投資相連計劃 - 定期保費
81.	WealthLink Investment Pro - Single Premium	「享豐盛」投資相連計劃 - 整付保費
82.	WealthLink Investment II	豐盛易定期投資相連計劃
83.	WealthLink Investment	「豐盛」整付相連投資計劃
84.	WealthMaster Variable Universal Life	「匯財智保」投資萬用壽險計劃
85.	Yearly Renewable Term	Yearly Renewable Term
86.	Easy Select Savings Plan	智 2 簡儲蓄計劃
87.	Accident Death Benefit	Accident Death Benefit
88.	Accident Death & Dismemberment	Accident Death & Dismemberment
89.	Critical Illness Benefit	危疾保障契約
90.	Critical Illness Plus Benefit	危疾全保障契約
91.	Critical Illness Supreme Plus Benefit	危疾智全保障契約
92.	Child's Protection Benefit	保障兒童附加保障
93.	Deferred Annuity Provision	Deferred Annuity Provision
94.	Refundable Hospital Cash	Refundable Hospital Cash
95.	Hospital & Surgical Benefit	住院及手術保障
96.	Living Benefit Advance	全護保附加生活保障契約
97.	Living Benefit Plus	加護保附加生活保障契約
98.	Living Benefit Special	特級附加生活保障契約
99.	Living Benefit	附加生活保障契約
100.	Lady's Partner-Female Cover	全僱保女性保障計劃- 女性基本保障
101.	Option to Purchase Paid-up Additions	附加儲蓄保障
102.	Option to Purchase Paid-up Additions (101)	附加儲蓄保障 (101)
103.	Protector Annuity Provision	Protector Annuity Provision
104.	Partner Income Protection Plan	「安逸保」入息保障計劃
105.	Partner Income Protection Supreme Plan	「安逸保」入息至尊保障計劃
106.	University Partner Plan - Accidental Death and Dismemberment Benefit	「專尚保」大專生綜合保障計劃 – 意外死亡及傷殘契約
107.	Waiver of Premium Benefit	豁免繳付保費附加保障
108.	Infinite - Regular Premium Investment	「豐逸」 - 定期保費投資計劃

	Plan	
109.	Ultra - Single Premium Investment Plan	「非凡」 - 整付保費投資計劃

**SCHEDULE B**

**PROCEEDINGS (AS AT 31 MAY 2023)**

#	MATTER	PLAINTIFF/APPELLANT	DEFENDANT/RESPONDENT
1.	CACV 381/2021 (appeal of HCA 2656/2017)	莊裕安	D1: 安達人壽保險有限公司  D2: 成珮琦

**THE SUPREME COURT OF BERMUDA  
CIVIL JURISDICTION  
COMMERCIAL COURT  
2023: 301**

**IN THE MATTER OF CHUBB LIFE INSURANCE  
COMPANY LTD.**

**AND IN THE MATTER OF CHUBB LIFE INSURANCE  
HONG KING LIMITED**

**AND IN THE MATTER OF THE INSURANCE ACT 1978,  
SECTION 25**

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**PETITION**

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**CONYERS DILL & PEARMAN LIMITED  
CLARENDON HOUSE  
2 CHURCH STREET  
HAMILTON HM11  
BERMUDA  
RW/gm/372942**

THE SUPREME COURT BERMUDA

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