

# Chubb Elite IV Public Offering of Securities Insurance Policy

## Fact Sheet

CHUBB®



**Chubb Elite IV Public Offering of Securities Insurance Policy provides comprehensive coverage for the Company, Insured Persons and other parties against liability claims arising out of the issue of a prospectus document.**

### **About this Factsheet**

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This factsheet relates to the Chubb Elite IV Public Offering of Securities Insurance Policy and is issued by Chubb Insurance New Zealand Limited (Company No. 104656, FSP No. 35924). It provides you with a factual summary of the key features and exclusions of the Chubb Elite IV Public Offering of Securities Insurance Policy and does not take into account your personal circumstances, objectives, financial situation or needs. You should read the Chubb Elite IV Public Offering of Securities Insurance Policy, which sets out the full insuring clauses, definitions, schedule, extensions, terms, conditions, exclusions and limits of liability, having regard to your own circumstances, before making any decisions about this insurance policy and contact your financial adviser to obtain financial advice as required.

### **What is covered**

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- Loss arising from:
  - Securities Claims first made during the Policy Period against Insured Persons, except where the Company has paid such Loss
  - Securities Claims first made during the Policy Period against the Company
  - Legal Representation Expenses in respect of Investigations of Insured Persons
  - Claims made against an Underwriter of any listed Offering Documents where the Company has indemnified such Underwriter
  - Securities Claims made against a Selling or Controlling Shareholder

### **Coverage extensions**

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- The policy can extend to cover:
  - An Additional Excess Limit of Liability for Non-Indemnifiable Loss to Directors of the Company where all other indemnification available to any Director has been exhausted
  - Emergency Defence Costs and Legal Representation Expenses where it has not been possible to obtain the Insurer's prior consent
  - Bail Bond, Crisis Costs, PR Expenses and Reputation Protection Expenses for matters arising after a

- claim has occurred
- Bail Bond, Crisis Costs, PR Expenses and Reputation Protection Expenses for matters arising as a result of Extradition Proceedings
  - Prosecution Costs arising from a Securities Claim first made during the Policy Period
  - Civil Fines and Penalties imposed upon an Insured Person as a result of a Securities Claim to the extent that such Fines and Penalties are insurance under applicable laws and regulations
  - Public Relations Expenses incurred as a result of a Major Adverse Change Event
  - Loss resulting from Securities Claims first made during the Policy Period as a result of a Data Protection and Privacy Breach
  - Loss resulting from Securities Claims first made during the Policy Period resulting from a Secondary Offering
  - Loss resulting from the delay or cancellation in the offering of Securities

### What is not covered

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- Loss arising from:
  - Dishonesty, fraudulent acts and intentional breaches of law
  - Claims or circumstances of which notice has been given under any policy according directors, officers, prospectus or management liability cover before or on the inception date
  - The performance or attempted performance, or failure to perform professional services by an Underwriter or employed lawyer

### About Chubb in New Zealand

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Chubb is the world's largest publicly traded property and casualty insurer. Chubb's operation in New Zealand (Chubb Insurance New Zealand Limited) offers corporate Property & Casualty, Group Personal Accident and corporate Travel Insurance products through brokers.

Chubb is defined by its extensive product and service offerings, broad distribution capabilities and exceptional financial strength.

#### Why Chubb?

- **Leadership** - Chubb has been committed to protecting New Zealand businesses for over 40 years. Chubb leverages global expertise and local acumen to tailor insurance solutions for a diverse group of clients. This includes large multinational companies, local corporates and SMEs, individuals with substantial assets to insure and consumers purchasing travel insurance.
- **Protection** - The true measure of an insurer is how it responds to and manages claims. We strive to treat each customer the way we would like to be treated if we experienced the same loss - with integrity, empathy, promptness and fairness - and to reach mutually agreeable outcomes.
- **Endurance** - Chubb's financial stability and ability to pay claims rate among the best in the insurance industry, as attested by leading insurance rating services.

More information can be found at [www.chubb.com/nz](http://www.chubb.com/nz).

### Contact Us

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Company No. 104656  
 Financial Services Provider No. 35924

**Chubb. Insured.<sup>SM</sup>**