

<p>U.S. brokers ranked Chubb the </p> <p><b>#1 carrier</b></p> <p>for Property claims handling<sup>1</sup></p>	<p><b>48</b> local branch offices in North America, with operations in <b>54</b> countries and capabilities in over <b>200</b> countries </p>	<p><b>Leading provider</b> </p> <p>of insurance products and services to financial institutions</p>	<p><b>63%</b> </p> <p>of middle market financial services companies are planning to invest<sup>2</sup></p>
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**Financial institutions face an ever-expanding array of complex exposures. Nothing can be overlooked—including your insurance. With experts dedicated exclusively to the financial industry, Chubb understands your business and can proactively help you guard against the risks most prominent to your industry.**

### Industry Expertise

- Over a century of experience servicing financial institutions
- Broad product offerings with features and benefits not typically found in other industry policies
- Integrated solutions across Property, Casualty, Financial lines, Accident & Health, and Professional Liability
- Specialist underwriters, primarily focused on financial institutions, who understand the complex exposures companies face today (e.g., foreclosures, trust, leasing, cyber)
- Capabilities to place local insurance solutions globally to meet local marketplace and regulatory requirements
- State-of-the-art risk management services and tools designed to help incorporate loss prevention into operation strategies

### Target Classes

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|----------------------------|-----------------------|-----------------------|
| • Asset managers and funds | • Insurance companies | • Investment advisors |
| • Lending institutions     | • Money managers      | • Private equity      |

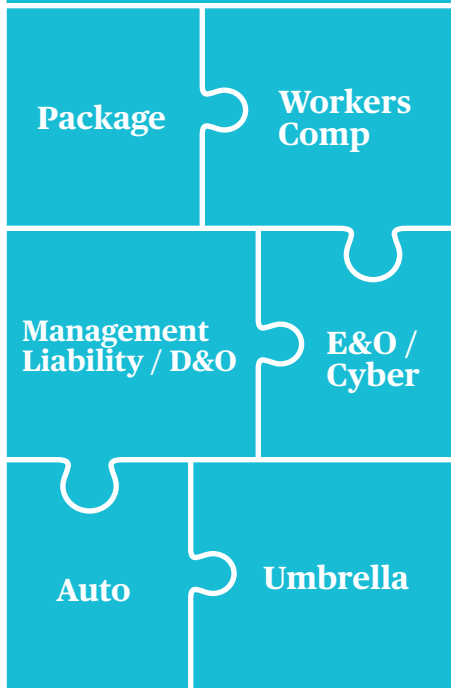
### Service Offerings

- Claims professionals with significant experience and expertise in claims and litigation for financial institutions
- Team of risk engineers focused exclusively on helping financial institutions identify, mitigate, and control risk
- Cutting-edge risk engineering services including, but not limited to, business continuity, ergonomic evaluation, slip-and-fall loss prevention, natural hazard preparedness, fleet safety programs, management of vacancy properties, and infrared thermographers
- Global capabilities to protect global operations and exposures through one of the largest networks of owned, local branches throughout the world

**Why Chubb?**

 Underwriting Expertise	 Tailored Solutions	 Risk Engineering Services	 Superior Claims Service	 Global Reach	 Financial Strength
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**Integrated Solution**  
Scalable and modular insurance products for risks specific to your business.



### What have we written lately?

Risk Description	Insurance Written	Approximate Premium	The Chubb Difference
Regional Bank	<ul style="list-style-type: none"> <li>• Package</li> <li>• Cyber</li> <li>• Bond</li> <li>• E&amp;O / D&amp;O</li> <li>• Umbrella</li> </ul>	\$700,000	<ul style="list-style-type: none"> <li>• Package product includes Mortgage Impairment and foreclosures</li> <li>• Cyber risk mitigation tools and expertise</li> </ul>
Asset Manager	<ul style="list-style-type: none"> <li>• Package</li> <li>• Global Extension</li> <li>• Cyber</li> <li>• E&amp;O / D&amp;O</li> </ul>	\$220,000	<ul style="list-style-type: none"> <li>• Integrated insurance solution including financial lines</li> <li>• Global Extension on the domestic Package extends features and benefits overseas in one seamless policy</li> </ul>
Insurance Company	<ul style="list-style-type: none"> <li>• Property</li> <li>• GL</li> <li>• Umbrella</li> <li>• E&amp;O</li> <li>• Bond</li> </ul>	\$119,000	<ul style="list-style-type: none"> <li>• Significant capacity across all lines</li> </ul>



### Rediscover Commercial

[chubb.com/rediscovercanada](http://chubb.com/rediscovercanada)



### Product Info

[chubb.com/ca-en/financial-institutions-industry](http://chubb.com/ca-en/financial-institutions-industry)



### Business Income Calculator

[chubb.com/mybi](http://chubb.com/mybi)

### What have we seen?

- A bank is sued when a slip-and-fall accident occurs on a residence managed by the bank's trust department. Chubb defended the bank, negotiated a settlement, and dispatched risk engineering services to develop a plan to reduce the likelihood of future events at trust properties.
- An asset management firm was sued by an elderly client who alleged that her investment adviser failed to appropriately update her risk tolerance. A settlement with IIROC and the investment advisor was reached. Due to potential vicarious liability for the firm, Chubb worked together with the Insured to arrive at an early settlement with the claimant.
- A fire damaged a data center and crippled an asset manager's sales and trading operation. Within a few hours, emergency generators were put in place, enabling the firm to bring operations as close to normal as possible. Chubb paid to repair the physical damage caused by the fire, as well as extra expense for the generators, which reduced the business income loss.

**Chubb. Insured.<sup>SM</sup>**

<sup>1</sup> 2018 Advisen Claims Satisfaction Survey

<sup>2,3</sup> NCMM Q3 2017 Financial Services Infographic

Chubb is the marketing name used to refer to subsidiaries of Chubb Limited providing insurance and related services. For a list of these subsidiaries, please visit our website at [www.chubb.com](http://www.chubb.com). In Canada, Chubb operates through Chubb Insurance Company of Canada and Chubb Life Insurance Company Canada. All products may not be available in all Canadian jurisdictions. In the United States, insurance is provided by ACE American Insurance Company and its U.S. based Chubb underwriting company affiliates. This communication contains product summaries only. Coverage is subject to the language of the policies as actually issued. Chubb is the world's largest publicly traded property and casualty insurance group. With operations in 54 countries, Chubb provides commercial and personal property and casualty insurance, personal accident and supplemental health insurance, reinsurance and life insurance to a diverse group of clients. Chubb Limited, the parent company of Chubb, is listed on the New York Stock Exchange (NYSE: CB) and is a component of the S&P 500 index. Product highlights are summaries only. Please see the actual policy for terms and conditions. Products may not be available in all locations, and remain subject to Chubb's underwriting criteria. Surplus lines insurance is sold only through licensed surplus lines producers. No liability is assumed by reason of the information contained herein. Coverage is subject to the language of the policies as actually issued. The claim scenarios described here are hypothetical and are offered solely to illustrate the types of situations that may result in claims. These scenarios are not based on actual claims and should not be compared to actual claims. The precise coverage afforded by any insurer is subject to the terms and conditions of the policies as issued. Whether or to what extent a particular loss is covered depends on the facts and circumstances of the loss, the terms and conditions of the policy as issued and applicable law.